

"To the attention of the shareholders of B.C. "EXIMBANK" S.A.

Hereby, Commercial Bank "EXIMBANK" S.A. (IDNO: 1002600010273) inform that on April 28, 2022, at 15.00, will take place the Annual Ordinary General Meeting of Shareholders of B.C. "EXIMBANK" S.A. with a physical presence.

The Annual Ordinary General Meeting of Shareholders is convened on the initiative of the Board of Commercial Bank "EXIMBANK" S.A.

The meeting will take place at the headquarters of Commercial Bank "EXIMBANK" S.A. in Stefan cel Mare Sfânt, 171/1 Avenue, Chisinau, Republic of Moldova, MD-2004.

AGENDA:

- 1. Approval of the Agenda of the Annual Ordinary General Meeting of Shareholders*
- 2. Approval of the Board of Directors' Report for 2021*
- 3. Approval of the Bank's Annual Report for the year 2021*
- 4. Approval of the norms for the distribution of the net profit of 2022 and decision on the distribution of the net profit for 2021*
- 5. Confirmation of the statutory auditor for 2022 for carrying out the ordinary mandatory audit and the remuneration of the audit company*
- 6. Acknowledgement of Remuneration and Incentive Policies*

The list of shareholders with the right to attend the Annual Ordinary General Meeting of Shareholders Meeting will be updated as of March 31, 2022.

The materials for the agenda of the Shareholders' Meeting will be available from April 18th, 2022, on working days, from 9:00 to 17:00, at the Headquarters of JSCB "EXIMBANK", in Stefan cel Mare Sfânt, 171/1 Avenue, Chisinau, Republic of Moldova.

The registration of the shareholders with the right to participate in the Annual Ordinary General Meeting of Shareholders will take place on April 28, 2022, starting with 14.00 and until 15.00, at the headquarters of Commercial Bank "EXIMBANK" S.A., in Stefan cel Mare Sfânt, 171/1 Avenue, Chisinau, Republic of Moldova, MD-2004.

For registration and participation in the Annual Ordinary General Meeting of Shareholders, the shareholders will present the identity document in original and their representatives will present the power of attorney "

Marco Santini
General Manager
B.C. "EXIMBANK" S.A.